

THE HIGH COURT  
COMMERCIAL

2011 Record No. 426 COS  
(2011 Record No. 143 COM)

IN THE MATTER OF ACE BERMUDA INTERNATIONAL  
REINSURANCE (IRELAND) LIMITED

AND

SECTIONS 72, 74, 201 AND 203 OF THE COMPANIES  
ACT 1963

AND

THE COMPANIES ACTS 1963 TO 2009

NOTICE

A Petition dated 5 October 2011 was presented to the High Court on 17 November 2011 for (i) an Order sanctioning a proposed scheme of arrangement pursuant to section 201 of the Companies Act 1963 between ACE Bermuda International Reinsurance (Ireland) Limited (the Company) and ACE Bermuda Insurance Ltd. for the amalgamation of the Company and ACE Bermuda International Insurance (Ireland) Limited (the Scheme), (ii) Orders pursuant to section 203 of the Companies Act 1963 to implement the said amalgamation and providing for the dissolution of the Company without winding up on the Scheme coming into effect and (iii) an Order pursuant to sections 72 and 74 of the Companies Act 1963 confirming any consequent reduction of the Company's capital upon the Scheme becoming effective.

Notice is hereby given that on 17 November 2011 the aforementioned Scheme was sanctioned by Order of the High Court and took effect on 30 November 2011.

Notice is also given that the said Order of the High Court made on 17 November 2011 which confirmed the reduction of the capital of the Company was registered by the Registrar of Companies on 30 November 2011.

Dated this 2 December 2011

Solicitors for the Company: A&L Goodbody  
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Ref: MLS/SMH/01373829